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EX PARTE OR LATE FILED

May 24, 1999

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FEDERAL COMMUNICATIONS COMMISSION  
OFFICE OF THE SECRETARY

Magalie Roman Salas  
Secretary  
Federal Communications Commission  
445 12th Street, S.W., TW-A325  
Washington, D.C. 20554  
United States of America

**REQUEST FOR CONFIDENTIAL TREATMENT**

Re: **EX PARTE**

**CC Docket No. 92-237**

**NSD File No. 98-151**

Request of Lockheed Martin Corporation and Warburg, Pincus & Co. for Review of the Transfer of the Lockheed Martin Communications Industry Services Business From Lockheed Martin Corporation to an Affiliate of Warburg, Pincus and Co.

Dear Ms. Salas:

At the request of Common Carrier Bureau Chief Lawrence Strickling, Warburg, Pincus & Co. ("Warburg Pincus") submits copies of an attached redacted confidential document and Request for Confidential Treatment. As explained in the attached letter, pursuant to Section 0.459 of the Commission rules, 47 C.F.R. § 0.459, Warburg Pincus requests that the unredacted version of the attached document, in its entirety, be given confidential treatment and not be made routinely available for public inspection. In the event that the Commission determines that the document will not be granted confidential treatment, Warburg Pincus requests that it immediately be so notified and that the document immediately be returned to Warburg Pincus, pursuant to Section 0.459(e) of the Commission's rules, 47 C.F.R. 0.459(e).

Pursuant to Section 1.1206(b) of the Commission's rules, 47 C.F.R. § 1.1206(b), LMIMS is submitting an original and one copy of this letter and attachments for each of the above-captioned proceedings.

Sincerely,

*Henry Kressel* /s/

Henry Kressel  
Managing Director, E.M. Warburg, Pincus  
& Co., LLC

Attachment

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No. of Copies rec'd 013  
List A B C D E

**E. M. WARBURG, PINCUS & CO., LLC**

466 LEXINGTON AVENUE, NEW YORK, N.Y. 10017-3147

May 20, 1999

Lawrence Strickling  
Chief, Common Carrier Bureau  
**Federal Communications Commission**  
445 12th Street, SW, Fifth Floor  
Washington, D.C. 20024-2101

**Re: Confidential:** Warburg, Pincus & Co Investment Evaluation of the Lockheed Martin Corporation's Communications Industry Services Business Unit

Dear Mr. Strickling:

As you requested at our meeting on Friday, May 14, 1999, Warburg, Pincus & Co. ("Warburg Pincus") submits for your information, a document describing the investment evaluation process conducted by Warburg Pincus in evaluating the acquisition of Lockheed Martin Corporation's Communications Industry Services ("CIS") business unit (the "Investment Evaluation"). Warburg Pincus voluntarily submits this document in support the pending request by Lockheed Martin and Warburg Pincus for approval of the proposed acquisition by Warburg Pincus of CIS.

Pursuant to Section 0.459 of the Commission rules, 47 C.F.R. § 0.459, Warburg Pincus requests that the Investment Evaluation, in its entirety, be given confidential treatment. The information contained therein is confidential commercial information which is not customarily disclosed in the industry. The information contained therein constitutes trade secrets and/or highly competitively sensitive internal business information, disclosure of which would harm the business of Warburg Pincus. Therefore, Warburg Pincus requests that the enclosed confidential document not be made routinely available for public inspection. In the event that the Commission determines that the Investment Evaluation will not be granted confidential treatment, Warburg Pincus requests that it immediately be so notified and that the Investment Evaluation immediately be returned to Warburg Pincus, pursuant to Section 0.459(e) of the Commission's rules, 47 C.F.R. 0.459(e).

Thank you for your attention to this matter.

Best regards,



Henry Kressel  
Managing Director

HK:gg

Enclosure

cc: Anna Gomez  
Jordan Goldstein

**Warburg Pincus  
Investment Evaluation**

**Communications Industry Services**

**REDACTED**

**REDACTED**

**REDACTED**

**REDACTED**